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SOUTH	ERN 1	DIST	RICT	OF I	NEW '	YORK	

VOYAGER DIGITAL HOLDINGS, INC. et al., 1 ) Case No. 22	2-10943 (MEW)
Debtors. ) (Jointly Adn	ministered)

# NINTH MONTHLY FEE STATEMENT OF STRETTO, INC. FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD MARCH 1, 2023 THROUGH MARCH 31, 2023

Name of Applicant:	Stretto, Inc.				
Applicant's Role in Case:	Administrative Advisor to Voyager Digital Holdings, Inc., et al.				
Date Order of Employment Signed:	August 4, 2022 [Docket No. 241]				
Time Period covered by this statement:	Beginning Period	End Period <sup>2</sup>			
	March 1, 2023	March 31, 2023			

Summary of Total Fees and Expenses Requested:						
Total fees requested in this statement:	\$37,839.49 (80% of \$47,299.36)					
Total expenses requested in this statement:	\$3,322.63					
Total fees and expenses requested in this statement:	\$41,162.12					
This is a(n): X Monthly Application Interim Application Final Application						

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy

The Wind-Down Debtors in these chapter 11 cases, along with the last four digits of each Wind-Down Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The service address for purposes of these chapter 11 cases is 27777 Franklin, Suite 2500, Southfield, MI 48034.

This statement consists of fees and expenses from March 1, 2023 through March 31, 2023.

Rules for the United States Bankruptcy Court for the Southern District of New York, the Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date [Docket No. 241], and the Order (I) Establishing *Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* and (II) Granting Related Relief, dated August 4, 2022 [Docket No. 236] (the "Interim Compensation Order"), Stretto, Inc. ("Stretto"), administrative advisor to the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits this Ninth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period from March 1, 2023 through March 31, 2023 (this "Fee Statement").3 Specifically, Stretto seeks: (i) interim allowance of \$47,299.36 for the reasonable compensation for actual, necessary professional administrative services that Stretto rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$37,839.49, which is equal to 80% of the total amount of reasonable compensation for actual, necessary professional administrative services that Stretto incurred in connection with such services during the Fee Period (i.e., \$47,299.36); and (iii) allowance and payment of \$3,322.63 for the actual, necessary expenses that Stretto incurred in connection with such services during the Fee Period.

### <u>Itemization of Services Rendered and Disbursements Incurred</u>

1. Attached hereto as <u>Exhibit A</u> is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Stretto professionals during the Fee Period with respect to each of the project categories Stretto established in accordance with its internal billing

The period from March 1, 2023, through and including March 31, 2023, is referred to herein as the "Fee Period."

procedures. As reflected in **Exhibit A**, Stretto incurred \$47,299.36<sup>4</sup> in fees during the Fee Period. Pursuant to this Fee Statement, Stretto seeks reimbursement for 80% of such fees (*i.e.*, \$37,839.49 in the aggregate).

- 2. Attached hereto as <u>Exhibit B</u> is a schedule of Stretto professionals, including the standard hourly rate for each professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional. The blended hourly billing rate of professionals for all services provided during the Fee Period is \$152.97.
- 3. Attached hereto as <u>Exhibit C</u> is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Stretto is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for Stretto's out-of-pocket expenses, which total \$3,322.63.
- 4. Attached hereto as **Exhibit D** are the time records of Stretto, which provide a daily summary of the time spent by each Stretto professional during the Fee Period.

#### **Notice**

5. Stretto will provide notice of this Fee Statement in accordance with the Interim Compensation Order and the Fee Examiner Order. A copy of this Fee Statement is also available on the website of the Plan Administrator's claims, noticing, and solicitation agent at https://cases.stretto.com/Voyager. Stretto submits that no other or further notice be given.

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Listed amount of fees requested is net of a contractual discount in the amount of \$11,824.84.

WHEREFORE, Stretto, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$47,299.36 for the reasonable and necessary professional administrative services that Stretto rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$37,839.49, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that Stretto rendered to the Debtors (i.e., \$47,299.36); and (iii) allowance and payment of \$3,322.63 for the actual and necessary expenses that Stretto incurred in connection with such services during the Fee Period.

Dated: June 27, 2023 Irvine, California Respectfully submitted,

/s/ Brian Karpuk

Brian Karpuk 410 Exchange, Ste. 100 Irvine, California 92602 Tel: (312) 523-9564

Email: brian.karpuk@stretto.com

Administrative Advisor for Debtors and Debtors in Possession

### Exhibit A

**Statement of Fees and Expenses By Project Category** 

### **Statement of Fees and Expenses By Project Category**

Project Category	Hours	Fees
Claims Reconciliation	192.5	\$37,152.50
Distributions	0.7	\$135.10
Fee Applications	10.5	\$2,026.50
Hearings	70.1	\$13,496.90
Non-working Travel	16.0	\$1,544.00
Tabulation	19.4	\$4,769.20
Less Contractual Discount		(\$11,824.84)
Totals	309.2	\$47,299.36

### Exhibit B

**Summary of Timekeepers Included in this Fee Statement** 

### **Summary of Timekeepers Included in this Fee Statement**

Name	Position	Rate	Hours	Total
	Director of Securities /	\$268.00 /		
Jung Woo Song	Managing Director	\$193.00	5.1	\$1,179.30
Amanda Hinchey	Solicitation Associate	\$243.00	1.3	\$315.90
Nancy Vandell	Solicitation Associate	\$243.00	0.9	\$218.70
	Solicitation Associate /	\$243.00 /		
Adam Fialkowski	Director	\$193.00	57.9	\$11,229.70
		\$243.00 /		
	Solicitation Associate /	\$193.00 /		
Leticia Sanchez	Director	\$96.50	203.5	\$38,181.50
	Solicitation Associate /	\$243.00 /		
Michael Deboissiere	Senior Associate	\$193.00	11.8	\$2,492.40
Brian Karpuk	Managing Director	\$193.00	1.9	\$366.70
Chris Updike	Managing Director	\$193.00	0.2	\$38.60
Fred Brown	Managing Director	\$193.00	0.7	\$135.10
Nicholas Kennedy	Director	\$193.00	9.4	\$1,814.20
Jamilla Dennis	Senior Associate	\$193.00	10.7	\$2,065.10
Jin Sul	Senior Associate	\$193.00	0.4	\$77.20
Gregory Lesage	Associate	\$187.00	5.4	\$1,009.80
Less Contractual Discount				(\$11,824.84)
<b>Grand Total</b>			309.2	\$47,299.36
Blended Rate				\$152.97

### Exhibit C

**Summary of Actual and Necessary Expenses for the Fee Period** 

### Summary of Actual and Necessary Expenses for the Fee Period

Expense Category	Amount
Airfare	\$1,487.00
Hotels	\$1,370.51
Transportation to/from Airport	\$345.12
Travel Meals	\$120.00
Total	\$3,322.63

### Exhibit D

**Detailed Description of Time Records and Expenses** 

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Date	Name	Role	Task Category	Description Description	Hours	Rate	Total
			Claims	Review proposed substantive claim objections for Customer Claims and identify data to be updated re new claims and			
03/08/2023	Leticia Sanchez	Director	Reconciliation	updates from BRG	3.9	\$193.00	\$752.70
03/08/2023	Leticia Sanchez	Director	Claims Reconciliation	Review proposed substantive claim objections for Non-Customer Claims and identify data to be updated re new claims and updates from BRG	1.4	\$193.00	\$270.20
03/08/2023	Leticia Sanchez	Director	Claims Reconciliation	Teleconference with case team re open items on substantive claim objections for Non-Customer Claims and Customer Claims	0.7	\$193.00	\$135.10
03/08/2023	Leticia Sanchez	Director	Claims Reconciliation	Review timely filed claims for potential amend/replacement claims	2.0	\$193.00	\$386.00
03/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Review proposed substantive claim objections for Customer Claims and identify data to be updated re new claims and updates from BRG	3.7	\$193.00	\$714.10
03/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Review proposed substantive claim objections for Non-Customer Claims and identify data to be updated re new claims and updates from BRG	1.8	\$193.00	\$347.40
03/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Teleconference with case team re open items on substantive claim objections for Non-Customer Claims and Customer Claims	0.5	\$193.00	\$96.50
03/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Analyze, identify claims for claim objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/10/2023	Adam Fialkowski	Director	Claims Reconciliation	Review, analyze amended claims data	2.7	\$193.00	\$521.10
03/10/2023	Leticia Sanchez	Director	Claims Reconciliation	Analyze, identify claims for claim objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/10/2023	Leticia Sanchez	Director	Claims Reconciliation	Continued analysis, identification of claims for claims objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/13/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate, analyze updated claims and schedules report per BRG request	2.5	\$193.00	\$482.50
03/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Analyze, identify claims for omibus objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Continued analysis, identification of claims for claims objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate, analyze updated admin, GUC claims summary	2.0	\$193.00	\$386.00
03/15/2023	Leticia Sanchez	Director	Claims Reconciliation	Analyze, identify claims for claim objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/15/2024	Leticia Sanchez	Director	Claims Reconciliation	Continued analysis, identification of claims for claim objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/15/2023	Adam Fialkowski	Director	Claims Reconciliation	Generate, analyze mapping analysis in accordance with claims register	1.6	\$193.00	\$308.80

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Date	Name	Role	Task Category	Description Description	Hours	Rate	Total
		Senior	Claims				
03/15/2023	Jamilla Dennis	Associate	Reconciliation	Review claims register for potential amended claims	2.1	\$193.00	\$405.30
03/16/2023	Leticia Sanchez	Director	Claims Reconciliation	Analyze, identify claims for claim objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
			Claims	Continued analysis, identification of claims for claim objection			
03/16/2024	Leticia Sanchez	Director	Reconciliation	exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/17/2023	Leticia Sanchez	Director	Claims Reconciliation	Analyze, identify claims for claim objection exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
30/21/2020				(		7-2-2-2	70.000
			Claims	Continued analysis, identification of claims for claim objection			
03/17/2024	Leticia Sanchez	Director	Reconciliation	exhibits (amend/replacement claims)	3.0	\$193.00	\$579.00
03/18/2023	Jin Sul	Senior Associate	Claims Reconciliation	Attend claims summary meeting with BRG, K&E teams	0.4	\$193.00	\$77.20
03/18/2023	Jili Sui	Associate	Reconciliation	Attenu claims summary meeting with bird, take teams	0.4	\$193.00	\$77.20
			Claims	Analyze case claims exhibit (.5); conference call with BRG, K&E re:			
03/18/2023	Adam Fialkowski	Director	Reconciliation	same (.5)		\$193.00	\$193.00
02/40/2022	Latinia Camalan	Dianatas	Claims	Analyze case claims exhibit (.5); conference call with BRG and	1.0	¢102.00	¢402.00
03/18/2023	Leticia Sanchez	Director	Reconciliation	K&E re: same (.5)	1.0	\$193.00	\$193.00
			Claims				
03/20/2023	Leticia Sanchez	Director	Reconciliation	Generate master claim register for claim objections	4.0	\$193.00	\$772.00
			Claims	Analyze claim report for amend/replacement exhibits (non-			
03/20/2023	Leticia Sanchez	Director	Reconciliation	customer claims)	3.8	\$193.00	\$733.40
03/20/2023	Adam Fialkowski	Director	Claims Reconciliation	Call with case professionals re: claim objections	0.5	\$193.00	\$96.50
		Managing	Claims				
03/20/2023	Brian Karpuk	Director	Reconciliation	Case planning, correspondence	0.8	\$193.00	\$154.40
03/20/2023	Leticia Sanchez	Director	Claims Reconciliation	Call with case professionals re: claim objections	0.5	\$193.00	\$96.50
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			Claims	Review, update disputed amount claim objections (schedule 1)			
03/21/2023	Leticia Sanchez	Director	Reconciliation	per K&E team comments	3.5	\$193.00	\$675.50
03/21/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, update disputed USD claims (schedule 2) per K&E team comments	3.7	\$193.00	\$714.10
00/22/2020	Ectiona darrence	Directo.	riceonomation	- Commence		Ψ133.00	ψ/1 II20
			Claims	Update amend/replacement claim objection exhibits (non-			
03/21/2023	Leticia Sanchez	Director	Reconciliation	customer claims)	3.9	\$193.00	\$752.70
02/24/2022	Adam Fiellsesseld	Directs:	Claims	Pavious undated ampilies shipstics school and	0.0	¢103.00	Ć1E4 40
03/21/2023	Adam Fialkowski	Director	Reconciliation	Review updated omnibus objection schedules	0.8	\$193.00	\$154.40
			Claims	Update amend/replacement claim objection exhibits (non-			
03/22/2023	Leticia Sanchez	Director	Reconciliation	customer claims)	3.0	\$193.00	\$579.00

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Date	Name	Role	Task Category	Description	Hours	Rate	Total
			Claims	Analyze, identify exact duplicate claims claim objection exhibits			
03/22/2023	Leticia Sanchez	Director	Reconciliation	(non-customer claims)	3.5	\$193.00	\$675.50
			Claims	Analyze, identify cross-debtor duplicate claims claim objection			
03/22/2023	Leticia Sanchez	Director	Reconciliation	exhibits (non-customer claims)	3.9	\$193.00	\$752.70
02/22/2022		5	Claims		2.0	4402.00	4752.70
03/22/2023	Adam Fialkowski	Director	Reconciliation	Analyze claims register for late filed claims	3.9	\$193.00	\$752.70
03/23/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate Exact Duplicate Exhibits for Non-Customer Claims	3.8	\$193.00	\$733.40
			Claims				
03/23/2023	Leticia Sanchez	Director	Reconciliation	Generate cross-debtor duplicate exhibits (non-customer claims)	3.9	\$193.00	\$752.70
			Claims	Update amend/replacement claim objection exhibits (non-			
03/23/2023	Leticia Sanchez	Director	Reconciliation	customer claims)	1.3	\$193.00	\$250.90
02/22/2022	Iamilla Donnis	Senior Associate	Claims	Prepare claim objection exhibit for amended claims	2.0	\$193.00	¢550.70
03/23/2023	Jamilla Dennis	Associate	Reconciliation	riepare claim objection exhibit for amended claims	2.9	\$195.00	\$559.70
			Claire				
03/24/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, edit amended claims claim objection exhibits	3.8	\$193.00	\$733.40
				•			
			Claims	Review, edit Late Filed Claims (customer claims) claim objection			
03/24/2023	Leticia Sanchez	Director	Reconciliation	exhibits	2.6	\$193.00	\$501.80
			Claims	Review, edit late filed claims (non-customer claims) claim			
03/24/2023	Leticia Sanchez	Director	Reconciliation	objection exhibits	2.8	\$193.00	\$540.40
03/24/2023	Leticia Sanchez	Director	Claims Reconciliation	Teleconference with K&E team re: claim objection status, draft motion	0.5	\$193.00	\$96.50
03/24/2023	Leticia Sarieriez	Birector	Reconciliation	motion	0.5	ψ133.00	<del>450.50</del>
			Claims				
03/24/2023	Adam Fialkowski	Director	Reconciliation	Continue to prepare analysis of late filed customer claims	3.7	\$193.00	\$714.10
			Claims				
03/24/2023	Adam Fialkowski	Director	Reconciliation	Review claim objection schedules for order preparation	0.9	\$193.00	\$173.70
02/24/2022		<b>5</b>	Claims		2.0	4402.00	4722.40
03/24/2023	Adam Fialkowski	Director	Reconciliation	Analyze claims register for late filed claims	3.8	\$193.00	\$733.40
			Cl.:				
03/24/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare, review claim objections exhibits data	2.7	\$193.00	\$521.10
		***		, . , . ,			
			Claims				
03/24/2023	Adam Fialkowski	Director	Reconciliation	Analyze amended claims data for claim objection exhibits	3.1	\$193.00	\$598.30
			Claims				
03/24/2023	Leticia Sanchez	Director	Reconciliation	Prepare, review claim objections exhibits data	3.0	\$193.00	\$579.00
02/27/2022	Latinia Co.	Diag :	Claims	Review, update exact duplicate claim objections exhibits	2.5	Ć402.00	<b>6305.05</b>
03/27/2023	Leticia Sanchez	Director	Reconciliation	(customer claims)	2.0	\$193.00	\$386.00

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Date	Name	Role	Task Category	Description	Hours	Rate	Total
			Claims	Review, update exact duplicate claim objections exhibits (non-			
03/27/2023	Leticia Sanchez	Director	Reconciliation	customer claims)	2.0	\$193.00	\$386.00
			Claims	Review, edit amended claims objections exhibits (customer			
03/27/2023	Leticia Sanchez	Director	Reconciliation	claims)	4.0	\$193.00	\$772.00
03/28/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, edit amended claims objections exhibits (customer claims)	4.0	\$193.00	\$772.00
						7	******
			Claims	Review, edit claims objection schedules 1 (disputed claim			
03/28/2023	Leticia Sanchez	Director	Reconciliation	amounts)	1.5	\$193.00	\$289.50
			Claims	Review, edit claims objection schedules 1 (disputed claim			
03/29/2023	Leticia Sanchez	Director	Reconciliation	amounts)	1.0	\$193.00	\$193.00
03/29/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, edit amended claims claim objection exhibits	4.0	\$193.00	\$772.00
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			Claims				
03/29/2023	Leticia Sanchez	Director	Reconciliation	Review, edit exact duplication claims objection exhibits	2.0	\$193.00	\$386.00
02/20/2022		<b>5</b> : .	Claims		2.0	4402.00	4752.70
03/29/2023	Leticia Sanchez	Director	Reconciliation	Generate cross-debtor duplicate claims objection exhibits	3.9	\$193.00	\$752.70
			CI :				
03/29/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare updates to omnibus objection analysis	1.4	\$193.00	\$270.20
			Claims				
03/29/2023	Adam Fialkowski	Director	Reconciliation	Prepare duplicate claims analysis of customer claims	3.6	\$193.00	\$694.80
03/30/2023	Leticia Sanchez	Director	Claims	Review, edit amended claims objections exhibits (customer	4.0	\$193.00	\$772.00
03/30/2023	Leticia Salicilez	Director	Reconciliation	claims)	4.0	\$195.00	\$772.00
			Claims	Review, edit amended claims objections exhibits (non-customer			
03/30/2023	Leticia Sanchez	Director	Reconciliation	claims)	2.0	\$193.00	\$386.00
			Claims	Generate amended claims objections exhibits (non-customer			
03/30/2023	Leticia Sanchez	Director	Reconciliation	claims)	3.9	\$193.00	\$752.70
03/30/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare duplicate claims analysis of customer claims	3.1	\$193.00	\$598.30
				· · · · · · · · · · · · · · · · · · ·			,
			Claims	Review, edit amended claims objections exhibits (customer			
03/31/2023	Leticia Sanchez	Director	Reconciliation	claims)	4.0	\$193.00	\$772.00
02/24/2022	Latinia Co.	Di '	Claims	Continued review, edits of amended claims objection exhibits	2.5	¢102.00	6400 50
03/31/2023	Leticia Sanchez	Director	Reconciliation	(customer claims)	2.5	\$193.00	\$482.50
			Claire	Designed addition filed algebra day 12 to 12 to 12 to 1			
03/31/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, edit late filed claims claim objection exhibits (non- customer claims)	2.8	\$193.00	\$540.40
			Claims	Review, update exact duplicate claims objection exhibits			
03/31/2023	Leticia Sanchez	Director	Reconciliation	(customer claims)	2.0	\$193.00	\$386.00

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Date	Name	Role	Task Category	Description	Hours	Rate	Total
03/31/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate cross-debtor duplicate claim objection exhibits for non- customer claims	3.9	\$193.00	\$752.70
	Contractual Discount					7	(\$7,430.50)
	TOTAL				192.5	=	\$29,722.00
							<b>,</b> ,
		Managing					
03/01/2023	Fred Brown	Director	Distributions	Conversation re: post confirmation distribution requirements	0.5	\$193.00	\$96.50
		Managing				4	***
03/03/2023	Fred Brown  Contractual Discount	Director	Distributions	Communications re: banking, distribution updates	0.2	\$193.00	\$38.60
	TOTAL				0.7	=	(\$27.02) <b>\$108.08</b>
	TOTAL				0.7		\$108.08
03/10/2023	Nicholas Kennedy	Director	Fee Applications	Draft, edit Seventh Monthly Fee Statement	1.3	\$193.00	\$250.90
03/13/2023	Nicholas Kennedy	Director	Fee Applications	Draft, edit Seventh Monthly Fee Statement	1.7	\$193.00	\$328.10
	,					·	·
03/14/2023	Nicholas Kennedy	Director	Fee Applications	Review, revise Seventh Monthly Fee Statement	0.5	\$193.00	\$96.50
		Managing				4	4
03/14/2023	Brian Karpuk	Director	Fee Applications	Review, revise Seventh Monthly Fee Statement	0.8	\$193.00	\$154.40
03/15/2023	Nicholas Kennedy	Director	Fee Applications	Communications re: revisions to Seventh Monthly Fee Statement	0.3	\$193.00	\$57.90
03/17/2023	Nicholas Kennedy	Director	Fee Applications	Review, revise Seventh Monthly Fee Statement	2.4	\$193.00	\$463.20
03/20/2023	Nicholas Kennedy	Director	Fee Applications	Draft, review Eighth Monthly Fee Statement	0.4	\$193.00	\$77.20
03/21/2023	Nicholas Kennedy	Director	Fee Applications	Draft, review Eighth Monthly Fee Statement	2.2	\$193.00	\$424.60
03/22/2023	Nicholas Kennedy	Director	Fee Applications	Review, revise Seventh Monthly Fee Statement	0.6	\$193.00	\$115.80
02/25/25-5	a	Managing			<i>a</i> =	4400.55	<b>1</b>
03/23/2023	Brian Karpuk Contractual Discount	Director	Fee Applications	Correspondence re: Seventh Monthly Fee Statement	0.3	\$193.00	\$57.90
	Contractual Discount  TOTAL				10.5	_	(\$405.30) \$1,621.20
	JIAL				10.3		71,021.20

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Date	Name	Role	Task Category	Description Description	Hours Rate	Total
03/02/2023	Michael Deboissiere	Senior Associate	Hearings	Telephonically attend confirmation hearing	2.5 \$193.00	\$482.50
						7
03/02/2023	Adam Fialkowski	Director	Hearings	Telephonically attend confirmation hearing	4.0 \$193.00	\$772.00
03/02/2023	Addititiaikowski	Director	ricarings	receptionically attend community meaning	4.0 \$155.00	\$772.00
03/02/2023	Adam Fialkowski	Director	Hearings	Telephonically attend confirmation hearing	4.0 \$193.00	\$772.00
03/02/2023	Additiationski	Birector	ricarings	receptionedly attend commutation rearing	4.0 \$155.00	<i>\$712.00</i>
03/02/2023	Leticia Sanchez	Director	Hearings	Attend confirmation hearing	4.0 \$193.00	\$772.00
03/02/2023	Ection Surface	Director.	cago			ψ//Li00
03/02/2023	Leticia Sanchez	Director	Hearings	Attend confirmation hearing	4.0 \$193.00	\$772.00
03/02/2023	Ection Surface	Director.	cago			ψ//Li00
03/02/2023	Leticia Sanchez	Director	Hearings	Attend confirmation hearing	1.0 \$193.00	\$193.00
03/02/2023	Ecticia Sariericz	Birector	ricarings	Action community from the first from	1.0 \$155.00	<del> </del>
03/02/2023	Jung Woo Song	Managing Director	Hearings	Attend confirmation hearing	0.7 \$193.00	\$135.10
03/02/2023	July Woo Jong	Birector	Ticarings	Action community from the first from	0.7 \$155.50	<del> </del>
03/02/2023	Jamilla Dennis	Senior Associate	Hearings	Telephonically attend confirmation hearing	3.2 \$193.00	\$617.60
03/02/2023	Janinia Dennis	Associate	ricarings	relephonically attend communication hearing	3.2 \$153.00	3017.00
03/03/2023	Michael Deboissiere	Senior Associate	Hearings	Telephonically attend confirmation hearing	2.5 \$193.00	\$482.50
03/03/2023	Wilchael Deboissiere	Associate	ricarings	receptionically attend community meaning	2.3 \$133.00	\$402.50
03/03/2023	Adam Fialkowski	Director	Hearings	Telephonically attend confirmation hearing	3.0 \$193.00	\$579.00
03/03/2023	, tourn i lancowski	Director.	ago	receptioning attend community meaning	3.0 ¥133.00	φ373.00
03/03/2023	Adam Fialkowski	Director	Hearings	Telephonically attend confirmation hearing	3.0 \$193.00	\$579.00
03/03/2023	Additiationski	Birector	ricarings	receptionedly attend commutation neuring	3.0 \$133.00	<del> </del>
03/03/2023	Leticia Sanchez	Director	Hearings	Telephonically attend confirmation hearing	4.0 \$193.00	\$772.00
03/03/2023	Ecticia Sariericz	Birector	ricarings	receptionedly attend commutation neuring	4.0 \$155.00	<del>\$772.00</del>
03/03/2023	Jung Woo Song	Managing Director	Hearings	Telephonically attend confirmation hearing	0.7 \$193.00	\$135.10
03/03/2023	July Woo Jong	Birector	ricarings	receptionedly attend commutation neuring	0.7 \$155.50	<del> </del>
03/03/2023	Gregory Lesage	Associate	Hearings	Telephonically attend confirmation hearing	2.0 \$187.00	\$374.00
03/03/2023	o. ego. y zesage	7.0500.000		receptionically attend community meaning	2.0 \$20.100	φσ7σσ
03/03/2023	Jamilla Dennis	Senior Associate	Hearings	Telephonically attend confirmation hearing	2.5 \$193.00	\$482.50
-5,00,2025	Tanina Dellina	. 10001010			2.3 \$155.00	Ç 102.30
03/06/2023	Michael Deboissiere	Senior Associate	Hearings	Telephonically attend confirmation hearing	2.5 \$193.00	\$482.50
30, 30, 2023	Debolishere	, asserate			2.3 9133.00	<del>γ-102.30</del>
03/06/2023	Leticia Sanchez	Director	Hearings	Telephonically attend confirmation hearing	4.0 \$193.00	\$772.00
,,2020	The Control of the Co		95		\$255.00	Ţ., Z.00
03/06/2023	Leticia Sanchez	Director	Hearings	Telephonically attend confirmation hearing	4.0 \$193.00	\$772.00
33, 30, 2023	Leticia Janentz	אווכננטו	ricarings	. c.cprioringary access communication nearing	7.0 €150.00	7112.00

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Date	Name	Role	Task Category	Description	Hours	Rate	Total
03/06/2023	Jung Woo Song	Managing Director	Hearings	Telephonically attend confirmation hearing	1.1	\$193.00	\$212.30
03/06/2023	Gregory Lesage	Associate	Hearings	Telephonically attend confirmation hearing	2.1	\$187.00	\$392.70
03/00/2023	Gregory Lesage	Associate	Treatings	relephonically attend communication hearing	2.1	\$187.00	3392.70
03/06/2023	Adam Fialkowski	Director	Hearings	Telephonically attend confirmation hearing	3.0	\$193.00	\$579.00
03/06/2023	Adam Fialkowski	Director	Hearings	Telephonically attend confirmation hearing	3.0	\$193.00	\$579.00
03/07/2023	Leticia Sanchez	Director	Hearings	Telephonically attend confirmation hearing	3.5	\$193.00	\$675.50
03/07/2023	Gregory Lesage	Associate	Hearings	Telephonically attend confirmation hearing	1.3	\$187.00	\$243.10
03/07/2023	Adam Fialkowski	Director	Hearings	Telephonically attend confirmation hearing	4.0	\$193.00	\$772.00
03/28/2023	Leticia Sanchez	Director	Hearings	Attend omnibus hearing	0.5	\$193.00	\$96.50
	Contractual Discount			-		_	(\$2,699.38)
	TOTAL				70.1		\$10,797.52
03/01/2023	Leticia Sanchez	Director	Non-working Travel	Travel to New York City for confirmation hearing	4.0	\$96.50	\$386.00
03/01/2023	Leticia Sanchez	Director	Non-working Travel	Travel to New York City for confirmation hearing	4.0	\$96.50	\$386.00
03/01/2023	Ecticia Salicinez	Director	TTUVET	Have to new rolk city for community	4.0	<del>\$50.50</del>	<del></del>
02/02/2022	Latinia Canada	Dimenton	Non-working	Tourish California in account to with a referentian baseline	4.0	\$96 50	¢205.00
03/03/2023	Leticia Sanchez	Director	Travel	Travel to California in connection with confirmation hearing	4.0	\$96.50	\$386.00
			Non-working				
03/03/2023	Leticia Sanchez	Director	Travel	Travel to California in connection with confirmation hearing	4.0	\$96.50	\$386.00
	Contractual Discount					=	(\$308.80)
	TOTAL				16.0		\$1,235.20
-							
		Solicitation		Administrative review of ballots input into case management			
03/01/2023	Nancy Vandell	Associate	Tabulation	system for accuracy, completeness	0.9	\$243.00	\$218.70
		Solicitation		Respond to shareholder inquiries regarding the Plan treatment of			
03/01/2023	Michael Deboissiere	Associate	Tabulation	common stock, related opt-in forms	1.7	\$243.00	\$413.10
		Colicitation					
03/01/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Input ballots received into case management system	1.1	\$243.00	\$267.30

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Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/04/2022		Solicitation	<b>*</b> 1 1	Review ballots input in case management system for accuracy,	0.0	42.42.00	440.50
03/01/2023	Amanda Hinchey	Associate	Tabulation	completeness	0.2	\$243.00	\$48.60
		Solicitation					
03/01/2023	Leticia Sanchez	Associate	Tabulation	Finalize Exhibits for Amended Voting Declaration	4.0	\$243.00	\$972.00
		Solicitation					
03/01/2023	Leticia Sanchez	Associate	Tabulation	Update the Amended Voting Declaration	4.0	\$243.00	\$972.00
		Discrete seef		Decreased to a contract of the ladest transfer of the contract			
03/01/2023	Jung Woo Song	Director of Securities	Tabulation	Respond to various equity holders inquiring about voting results, opt-in forms, confirmation hearing schedule	0.8	\$268.00	\$214.40
		Director of		Research number of equity holders received non-voting opt-in			
03/01/2023	Jung Woo Song	Securities	Tabulation	forms	0.6	\$268.00	\$160.80
03/01/2023	Chris Updike	Managing Director	Tabulation	Attention to amended voting declaration; emails re: same	0.2	\$193.00	\$38.60
		Solicitation		Respond to shareholder inquiries regarding the Plan treatment of			
03/02/2023	Michael Deboissiere	Associate	Tabulation	common stock, related opt-in forms	1.6	\$243.00	\$388.80
		6 1: 1: 1:					
03/02/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Analyze customer data for votes from non-supported states	1.1	\$243.00	\$267.30
		Director of		Respond to various inquiries from equity holders re: status of the			
03/02/2023	Jung Woo Song	Securities	Tabulation	hearing, case outlook	1.2	\$268.00	\$321.60
		6-11-14-41		Danis and the character below in mining a consulting the Oleve to section of the			
03/03/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the Plan treatment of common stock, questions re: opt-in forms	1.0	\$243.00	\$243.00
/- /		Solicitation					
03/13/2023	Leticia Sanchez	Associate	Tabulation	Teleconference with case team re status of final ballot candidates	1.0	\$243.00	\$243.00
	Contractual Discount					=	(\$953.84)
	TOTAL				19.4		\$3,815.36
	Total Contractual Disc	count				_	(\$11,824.84)
	GRAND TOTAL				309.2		\$47,299.36

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### Exhibit D Expense Detail

Date	Name	Category	Description	Amount
2/27/2023	Leticia Sanchez	Airfare	Roundtrip from LAX to LGA on 3/1/2023, EWR to LAX on 3/3/2023	\$1,145.00
2,27,2023	Lettera Sarrerrez	7 III TUTE	100 110 110 110 110 110 110 110 110 110	γ1,113.00
			Seat selection fee in Coach, internet in connection with LGA to	
3/2/2023	Leticia Sanchez	Airfare	LAX flight	\$342.00
			TOTAL	\$1,487.00
			Hotel stay (2/28/2023, 3/1/2023, 3/2/2023) in New York in	
3/3/2023	Leticia Sanchez	Hotels	connection with confirmation hearing in New York on 3/2/2023	\$1,370.51
			TOTAL	\$1,370.51
		Transportation	Lift from LAV to home in connection with confirmation begging in	
2/28/2023	Leticia Sanchez	Transportation to/from airport	Lyft from LAX to home in connection with confirmation hearing in New York on 3/2/2023	\$43.35
3/1/2023	Leticia Sanchez	Transportation to/from airport	Taxi from hotel to LGA in connection with confirmation hearing in New York on 3/2/2023	\$74.40
3/1/2023	Ecticia Sanciicz	to, ii diii dii port	New Tork on 3/2/2023	<del>, у, ч. чо</del>
		Transportation	Taxi from Court to hotel in connection with confirmation hearing	
3/2/2023	Leticia Sanchez	to/from airport	in New York on 3/2/2023	\$50.40
		Transportation	Lyft from hotel to Court in connection with confirmation hearing	
3/2/2023	Leticia Sanchez	to/from airport	in New York on 3/2/2023	\$51.39
3/3/2023	Leticia Sanchez	Transportation to/from airport	Lyft to EWR from hotel in connection with confirmation hearing in New York on 3/2/2023	\$83.99
· ·				· ·
3/3/2023	Leticia Sanchez	Transportation to/from airport	Lyft from LAX to home in connection with confirmation hearing in New York on 3/2/2023	\$41.59
			TOTAL	\$345.12
2/28/2023	Leticia Sanchez	Travel Meals	Attend confirmation hearing in New York on 3/2/2023	\$20.00
3/1/2023	Leticia Sanchez	Travel Meals	Attend confirmation hearing in New York on 3/2/2023	\$20.00
-			<u> </u>	• •
3/1/2023	Leticia Sanchez	Travel Meals	Attend confirmation hearing in New York on 3/2/2023	\$20.00

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#### Exhibit D Expense Detail

Date	Name	Category	Description	Amount
3/1/2023	Leticia Sanchez	Travel Meals	Attend confirmation hearing in New York on 3/2/2023	\$20.00
3/2/2023	Leticia Sanchez	Travel Meals	Attend confirmation hearing in New York on 3/2/2023	\$20.00
3/3/2023	Leticia Sanchez	Travel Meals	Attend confirmation hearing in New York on 3/2/2023	\$20.00
			TOTAL	\$120.00
			GRAND TOTAL	\$3,322.63